

# Dr. Gregg Blanton Intake Information Form

**Name of Client** \_\_\_\_\_ Today's Date \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell phone \_\_\_\_\_

Please circle numbers where you do not wish to be called, and indicate any restrictions (no messages left, etc.)

Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Birth Place \_\_\_\_\_ M\_ F\_ SS# \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_ How long? \_\_\_\_\_

Education: Grade completed \_\_\_\_\_ College \_\_\_\_\_ Grad School \_\_\_\_\_ Degree \_\_\_\_\_ Institution \_\_\_\_\_

Local affiliation with house of worship \_\_\_\_\_

Minister's name \_\_\_\_\_

**Marital status:** Single \_\_\_ Married \_\_\_ Separated \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Partnered \_\_\_

Date of: Marriage \_\_\_\_\_ Divorce \_\_\_\_\_ Death of Spouse \_\_\_\_\_

Children:      Name                      Age                      Name                      Age

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Spouse:** Name \_\_\_\_\_ Birth date \_\_\_\_\_ Age \_\_\_\_\_

Social Security # \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Work phone \_\_\_\_\_ Education \_\_\_\_\_ Religious Preference \_\_\_\_\_

## Family History:

Mother

Father

Name \_\_\_\_\_ Age \_\_\_\_\_ Deceased? \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ Deceased? \_\_\_\_\_

Married \_\_\_ Separated \_\_\_ Divorced \_\_\_ Widowed \_\_\_

Married \_\_\_ Separated \_\_\_ Divorced \_\_\_ Widowed \_\_\_

I was born the (first, second, third) \_\_\_\_\_ of (two, three, four) \_\_\_\_\_ children

**Emergency Contact:** Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_ Home \_\_\_ Work \_\_\_

**Referral Source:** Name \_\_\_\_\_ Title \_\_\_\_\_ Agency \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Do we have your permission to contact this person to thank them for the referral? Yes \_\_\_ No \_\_\_

Signed permission \_\_\_\_\_ Date \_\_\_\_\_

(Please complete both sides of this form)

**Problem or Stress Information:**

What are you experiencing and/or what has happened to cause you to seek counseling?

\_\_\_\_\_

Have you received previous counseling? Yes\_\_\_ No\_\_\_ Name of counselor(s) and date(s)\_\_\_\_\_

Have you been hospitalized for psychiatric reasons? Yes\_\_\_ No\_\_\_ Explain\_\_\_\_\_

**General Health Information:**

Names of primary care physician/other physician(s) or specialist(s)\_\_\_\_\_

\_\_\_\_\_ Date of last physical exam\_\_\_\_\_

Medications presently taking\_\_\_\_\_

Known allergies/adverse reactions\_\_\_\_\_

Dates of surgical/invasive procedures\_\_\_\_\_

I am able to file with most insurance companies. **If for any reason, insurance denies the claim, full payment for that visit becomes the responsibility of the client.** If you would like me to file insurance, please (1)sign the following authorization statement and (2)provide me with a copy of your insurance card or complete the following:

I authorize insurance payment of medical benefits to the Growth Center for counseling services. I further authorize the release of medical or other information necessary to process an insurance claim.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Please complete the following or we can make a copy of your insurance card.

Name and Address of Insurance Company\_\_\_\_\_

Policy Holder: Self\_\_\_ Spouse\_\_\_ Parent\_\_\_ Policy #\_\_\_\_\_ Group #\_\_\_\_\_

Social Security # of Policy Holder \_\_\_\_\_

Is there other insurance? Yes\_\_\_ No\_\_\_ Company\_\_\_\_\_ Policy #\_\_\_\_\_

Who will be responsible for the bill?\_\_\_\_\_ Relationship to the client\_\_\_\_\_

Any special circumstances you wish to make us aware of?\_\_\_\_\_

I agree to counseling by Dr. Gregg Blanton. This person is licensed by the state to provide counseling with a faith perspective for persons with individual, couple, or family problems. I am aware that the counselor does not provide medical or legal assistance or psychological testing.

I agree to payment of fees after each session by check, cash, Visa or MasterCard to my counselor. **I agree to change or cancel appointments with a twenty-four (24) hour notice, or else pay \$50 for the missed appointment.**

I understand that the information shared by either the counselor or the counselee is confidential and cannot be release to anyone without written consent except under the following conditions provided by the law:

Imminent Danger--the law states that if we judge that you are a danger to yourself or others, we are required to take action to prevent harm from occurring to you or to others.

Child abuse--we are required, by law, to report all cases of actual or suspected physical, emotional, or sexual abuse or neglect of children to the Department of Social Services.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Parent/Spouse/Partner Signature (if necessary)\_\_\_\_\_ Date\_\_\_\_\_

